

PRESS RELEASE

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ENEL PUBLISHES 2019 FIRST QUARTER GROUP OPERATING DATA REPORT

Rome, April 23rd, 2019 – Enel S.p.A. ("Enel") published its Quarterly Bulletin ("Report"), with the Group's operating data relating to the first quarter of 2019.

The Report, which is published ahead of the approval by the Enel Board of Directors and the disclosure of the performance and financial data contained in Enel's periodic financial reports, is aimed at further strengthening Enel's transparency towards the financial community, in line with best practices in the most advanced markets.

The Report attached to this press release is available to the public at Enel's registered office, on the Enel website (www.enel.com), and - together with this press release - through the authorised storage mechanism "eMarket Storage" (www.emarketstorage.com).



Quarterly Bulletin 1Q 2019

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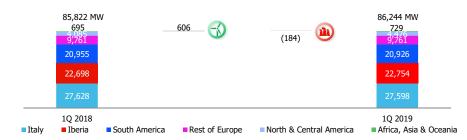




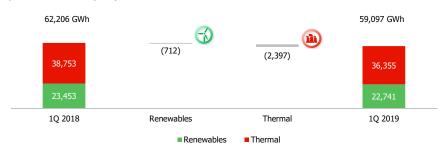
1. Group Summary



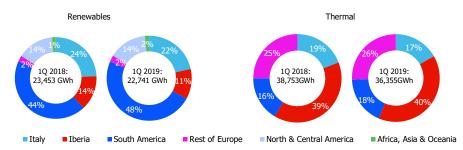
Net installed capacity evolution (MW)



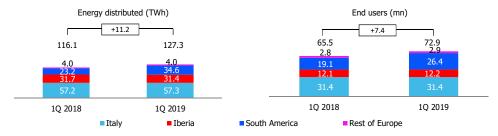
Net production evolution (GWh)



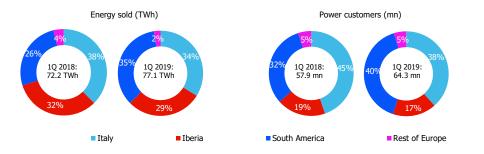
Net Production - breakdown by country



Group Infrastructure & Networks



Group Retail















2. Group Net Installed Capacity¹



| | | | | | | 2019 Added |
|--|--|--|---|---|--|----------------------------|
| | 1Q 20 | 19 | 1Q 20 | | ∆ yoy | capacity |
| Group | MW | % Weight | MW | % Weight | ∆ yoy | MW |
| Hydro | 27,855 | 32.3% | 27,791 | 32.4% | 0.2% | 10 |
| Wind | 8,740 | 10.1% | 7,735 | 9.0% | 13.0% | 550 |
| Solar & Others | 2,392 | 2.8% | 2,929 | 3.4% | -18.3% | 63 |
| Geothermal | 876 | 1.0% | 802 | 0.9% | 9.1% | 72 |
| Total Renewables 📆 | 39,863 | 46.2% | 39,257 | 45.7% | 1.5% | 695 |
| Nuke | 3,318 | 3.8% | 3,318 | 3.9% | 0.0% | - |
| Coal | 15,828 | 18.4% | 15,965 | 18.6% | -0.9% | - |
| CCGT | 14,991 | 17.4% | 15,028 | 17.5% | -0.2% | 35 |
| Oil & Gas | 12,245 | 14.2% | 12,255 | 14.3% | -0.1% | - |
| Total Thermal | 46,381 | 53.8% | 46,566 | 54.3% | -0.4% | 35 |
| Total Enel Group | 86,244 | 100% | 85,822 | 100% | 0.5% | 730 |
| Italy | MW | % Weight | MW | % Weight | Δ γογ | MW |
| Hydro | 12,419 | 45.0% | 12,401 | 44.9% | 0.1% | 8.0 |
| Wind | 772 | 2.8% | 772 | 2.8% | 0.0% | 0.0 |
| Solar & Others | 30 | 0.1% | 80 | 0.3% | -62.2% | _ |
| Geothermal | 763 | 2.8% | 761 | 2.8% | 0.2% | 0.6 |
| Total Renewables | 13,984 | 50.7% | 14,015 | 50.7% | -0.2% | 8.6 |
| Coal | 6,340 | 23.0% | 6,340 | 22.9% | 0.0% | _ |
| CCGT | 4,535 | 16.4% | 4,535 | 16.4% | 0.0% | _ |
| Oil & Gas | 2,739 | 9.9% | 2,739 | 9.9% | 0.0% | _ |
| Total Thermal | 13,613 | 49.3% | 13,613 | 49.3% | 0.0% | _ |
| Total | 27,598 | 100% | 27,628 | 100% | -0.1% | 8.6 |
| | | | | | | |
| Iberia | | % Weight | | % Weight | Δ yoy | MW |
| Hydro | 4,763 | 20.9% | 4,758 | 21.0% | 0.1% | 2 |
| Wind | 1,750 | 7.7% | 1,618 | 7.1% | 8.1% | - |
| Solar & Others | 14 | 0.1% | 14 | 0.1% | -0.1% | _ |
| Total Renewables | 6,527 | 28.7% | 6,390 | 28.2% | 2.1% | 2 |
| Nuke | 3,318 | 14.6% | 3,318 | 14.6% | 0.0% | - |
| Coal | 5,052 | 22.2% | 5,168 | 22.8% | -2.2% | - |
| CCGT | 5,480 | 24.1% | 5,445 | 24.0% | 0.6% | 35 |
| Oil & Gas | 2,377 | 10.4% | 2,377 | 10.5% | 0.0% | |
| Total Thermal | 16,227 | 71.3% | 16,307 | 71.8% | -0.5% | 35 |
| Total | 22,754 | 100% | 22,698 | 100% | 0.2% | 37 |
| South America | | % Weight | MW | % Weight | A | |
| Journ America | MW | | | 70 Weight | ∆ yoy | MW |
| Hydro | 10,031 | 47.9% | 9,990 | 47.7% | 0.4% | MW - |
| | | | | | | MW - |
| Hydro | 10,031 | 47.9% | 9,990 | 47.7% | 0.4% | MW - |
| Hydro Wind | 10,031 1,616 | 47.9% 7.7% | 9,990 1,666 | 47.7% 8.0% | 0.4% -3.0% | MW - - - - |
| Hydro Wind Solar & Others | 10,031 1,616 1,575 | 47.9% 7.7% 7.5% | 9,990 1,666 1,491 | 47.7% 8.0% 7.1% | 0.4% -3.0% 5.6% | MW |
| Hydro Wind Solar & Others Geothermal | 10,031 1,616 1,575 41 | 47.9% 7.7% 7.5% 0.2% | 9,990 1,666 1,491 41 | 47.7% 8.0% 7.1% 0.2% | 0.4% -3.0% 5.6% 0.0% | |
| Hydro Wind Solar & Others Geothermal Total Renewables | 10,031 1,616 1,575 41 13,263 | 47.9% 7.7% 7.5% 0.2% 63.4% | 9,990 1,666 1,491 41 13,188 | 47.7% 8.0% 7.1% 0.2% 62.9% | 0.4% -3.0% 5.6% 0.0% 0.6% | MW |
| Hydro Wind Solar & Others Geothermal Total Renewables Coal | 10,031 1,616 1,575 41 13,263 813 | 47.9% 7.7% 7.5% 0.2% 63.4% 3.9% | 9,990 1,666 1,491 41 13,188 835 | 47.7% 8.0% 7.1% 0.2% 62.9% 4.0% | 0.4% -3.0% 5.6% 0.0% 0.6% -2.6% | MW |
| Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal | 10,031 1,616 1,575 41 13,263 813 4,168 | 47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% | 9,990 1,666 1,491 41 13,188 835 4,240 | 47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2% | 0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.4% -1.3% | MW |
| Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas | 10,031 1,616 1,575 41 13,263 813 4,168 2,682 | 47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% | 9,990 1,666 1,491 41 13,188 835 4,240 2,692 | 47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2% 12.8% | 0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.4% | MW |
| Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total | 10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 | 47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% | 9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 | 47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2% 12.8% 37.1% | 0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.4% -1.3% | - |
| Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Total Rest of Europe | 10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 | 47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% | 9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 | 47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2% 12.8% 37.1% 100% | 0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.4% -1.3% -0.1% | MW |
| Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro | 10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 | 47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% | 9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 | 47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2% 12.8% 37.1% 100% | 0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.4% - 1.3% - 0.1% | - |
| Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind | 10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 | 47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% Weight 0.2% 7.6% | 9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW | 47.7% 8.0% 7.1% 0.2% 4.0% 20.2% 12.8% 37.1% 100% Weight 0.2% 7.6% | 0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.4% -1.3% -0.1% A yoy 0.0% 0.0% | - |
| Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others | 10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW | 47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 19.0% 36.6% 100.0% Weight 0.2% 7.6% 1.3% | 9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW | 47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2% 13.1% 100% Weight 0.2% 1.3% 1.3% | 0.4% -3.0% 5.6% 0.0% -2.6% -1.7% -0.4% -1.3% -0.1% A yoy 0.0% 0.0% 0.0% | - |
| Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables | 10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 | 47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% Weight 0.2% 7.6% 1.3% 9.0% | 9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 | 47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2% 12.8% 37.1% 100% Weight 0.2% 7.6% 1.3% 9.0% | 0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.4% -1.3% -0.1% A yoy 0.0% 0.0% 0.0% | - |
| Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others | 10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 883 3,623 | 47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% Weight 0.2% 7.6% 7.6% 37.1% | 9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 3,623 | 47.7% 8.0% 7.1% 62.9% 4.0% 20.2% 12.8% 37.1% 100% Weight 0.2% 7.6% 1.3% 9.0% 37.1% | 0.4% -3.0% 5.6% 0.0% -2.6% -1.7% -0.4% -1.3% -0.1% A yoy 0.0% 0.0% 0.0% 0.0% 0.0% | - |
| Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Coal CCGT | 10,031 1,616 1,575 4 11 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 883 3,623 809 | 47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% Weight 0.2% 7.6% 1.3% 9.0% 37.1% 8.3% | 9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 3,623 809 | 47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2% 12.8% 37.1% 100% Weight 0.2% 7.6% 1.3% 9.0% 8.3% | 0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.1% A yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% | - |
| Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal | 10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 883 3,623 809 4,447 | 47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% Weight 0.2% 7.6% 7.6% 37.1% | 9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 3,623 809 4,447 | 47.7% 8.0% 7.1% 0.2% 4.0% 20.2% 100% 37.1% 0.2% 7.6% 1.3% 9.0% 37.13% 45.6% | 0.4% -3.0% 5.6% 0.0% -2.6% -1.7% -0.4% -0.1% A yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% | - |
| Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas | 10,031 1,616 1,575 4 11 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 883 3,623 809 | 47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% Weight 0.2% 7.6% 1.3% 9.0% 8.3% 45.6% | 9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 3,623 809 | 47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2% 12.8% 37.1% 100% Weight 0.2% 7.6% 1.3% 9.0% 8.3% | 0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.1% A yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% | - |
| Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total | 10,031 1,616 1,575 4 1 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 883 3,623 809 4,447 8,878 | 47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% Weight 0.2% 7.6% 7.6% 37.1% 8.3% 45.6% 91.0% | 9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 3,623 809 4,447 8,878 | 47.7% 8.0% 7.1% 0.2% 4.0% 20.2% 12.8% 37.1% 100% Weight 0.2% 37.19 8.3% 45.6% 91.0% 100% | 0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.1% A yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0 | MW |
| Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America | 10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 | 47.9% 7.7% 7.5% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% Weight 0.2% 7.6% 1.3% 9.0% 45.6% 91.0% 100% | 9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 | 47.7% 8.0% 7.1% 0.2% 4.0% 20.2% 4.0% 37.1% 100% Weight 0.2% 9.0% 37.1% 45.6% 91.0% | 0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.1% A yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% | - - - - - - |
| Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro | 10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 | 47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 19.8% 36.6% 100.0% Weight 0.2% 7.6% 1.3% 9.0% 45.6% 91.0% 100% | 9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 | 47.7% 8.0% 7.1% 0.2% 4.0% 20.2% 100% 37.1% 37.1% 100% Weight 0.2% 1.3% 9.0% 37.1% 45.6% 91.0% Weight 15.2% | 0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.1% A yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0 | MW |
| Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total Renewables Total Renewables Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro Wind Wind | 10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 | 47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 36.6% 100.0% *Weight 0.2% 7.6% 1.3% 9.0% 37.1% 8.3% 45.6% 100% Weight 13.9% 78.0% | 9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 | 47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2% 11.0% 7.1% 0.2% 7.1% 7.1% 1.3% 9.0% 37.1% 8.3% 9.0% 91.0% 100% Weight 15.2% 62.8% | 0.4% -3.0% 5.6% 0.0% -2.6% -1.7% -0.4% -1.3% -0.1% A yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0 | MW |
| Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro Wind Solar & Others | 10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 | 47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% 7.6% 7.6% 1.3% 9.0% 37.1% 8.3% 45.6% 91.0% 100% | 9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 | 47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2% 11.8% 37.1% 0.2% 7.6% 9.0% 37.19 8.3% 45.6% 91.0% 100% Weight 15.2% 62.8% 21.9% | 0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.1% A yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0 | MW |
| Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro Wind Solar & Others Coal CCGT Oil & Gas Total Thermal Total | 10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 | 47.9% 7.7% 7.5% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% Weight 0.2% 7.6% 1.3% 45.6% 100% Weight 13.9% 45.6% 100% Weight 13.9% 100% 100% 100% | 9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 623 2,566 896 | 47.7% 8.0% 7.1% 0.2% 4.0% 20.2% 37.1% 100% % Weight 0.2% 45.6% 91.0% 15.2% 62.8% 21.9% 0.0% | 0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.1% A yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0 | MW |
| Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro Wind Solar & Others | 10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 | 47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% 7.6% 7.6% 1.3% 9.0% 37.1% 8.3% 45.6% 91.0% 100% | 9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 | 47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2% 11.8% 37.1% 0.2% 7.6% 9.0% 37.19 8.3% 45.6% 91.0% 100% Weight 15.2% 62.8% 21.9% | 0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.1% A yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0 | MW |
| Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro Wind Solar & Others Coal CCGT Oil & Gas Total Thermal Total | 10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 | 47.9% 7.7% 7.5% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% Weight 0.2% 7.6% 1.3% 45.6% 100% Weight 13.9% 45.6% 100% Weight 13.9% 100% 100% 100% | 9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 3,623 8,623 4,447 8,878 9,761 MW 623 2,566 896 4,085 | 47.7% 8.0% 7.1% 0.2% 4.0% 20.2% 37.1% 100% % Weight 0.2% 45.6% 91.0% 15.2% 62.8% 21.9% 0.0% | 0.4% -3.0% 5.6% 0.0% 0.6% -2.6% -1.7% -0.1% A yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0 | MW |
| Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro Wind Solar & Others Total North & Central America Geothermal Total | 10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 | 47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 19.9% 36.6% 100.0% Weight 0.2% 7.6% 1.3% 9.0% 37.1% 45.6% 91.0% 13.9% 78.0% 6.5% 1.6% 1.6% | 9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 3,623 8,623 4,447 8,878 9,761 MW 623 2,566 896 4,085 | 47.7% 8.0% 7.1% 62.9% 4.0% 20.2% 12.8% 100% 7.6% 37.1% 637.1% 8.3% 9.0% 37.1% 8.3% 45.6% 91.0% 62.8% 21.9% 0.0% 100% | 0.4% -3.0% 5.6% 0.6% -2.6% -1.7% -0.4% -0.1% A yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0 | MW |
| Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro Wind Solar & Others Total Thermal Total North & Central America Hydro Wind Solar & Others Geothermal Total | 10,031 1,616 1,575 41 13,263 813 4,168 2,682 7,663 20,926 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 623 3,490 292 72 4,476 | 47.9% 7.7% 7.5% 0.2% 63.4% 3.9% 19.9% 12.8% 36.6% 100.0% 7.6% 1.3% 9.0% 37.1% 8.3% 45.6% 100% Weight 13.9% 78.0% 6.5% 1.6% 100% | 9,990 1,666 1,491 41 13,188 835 4,240 2,692 7,767 20,955 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 623 2,566 896 - 4,085 | 47.7% 8.0% 7.1% 0.2% 62.9% 4.0% 20.2% 12.8% 37.1% 100% Weight 0.2% 5.5% 9.0% 37.1% 8.3% 9.0% 45.6% 91.0% 15.2% 62.8% 21.9% 0.0% 100% | 0.4% -3.0% 5.6% 0.0% -6.6% -2.6% -1.7% -0.1% A yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0 | MW |

Total 10.5% 34 49.1% 49.1% 49.6% 10.5% 34 10.5%













3. Group Net Production



| | 1Q 20 | 19 | 1Q 2 | 018 | ∆ yoy | 1Q 2019 |
|--|---|---|---|---|---|--|
| Group | | % Weight | | % Weight | Δ yoy | GWh |
| Hydro | 13,912 | 23.5% | 15,132 | 24.3% | -8.1% | 13,912 |
| Wind | 6,275 | 10.6% | 5,762 | 9.3% | 8.9% | 6,275 |
| Solar & Others | 1,056 | 1.8% | 1,083 | 1.7% | -2.5% | 1,056 |
| Geothermal | 1,498 | 2.5% | 1,476 | 2.4% | 1.4% | 1,498 |
| Total Renewables 📆 | 22,741 | 38.5% | 23,453 | 37.7% | -3.0% | 22,741 |
| Nuke | 7,084 | 12.0% | 6,650 | 10.7% | 6.5% | 7,084 |
| Coal | 13,535 | 22.9% | 16,221 | 26.1% | -16.6% | 13,535 |
| CCGT | 10,399 | 17.6% | 9,667 | 15.5% | 7.6% | 10,399 |
| Oil & Gas | 5,338 | 9.0% | 6,215 | 10.0% | -14.1% | 5,338 |
| Total Illerillar | 36,355 | 61.5% | 38,753 | 62.3% | -6.2% | 36,355 |
| Total Enel Group | 59,097 | 100% | 62,206 | 100% | -5.0% | 59,097 |
| Italy | GWh | % Weight | GWh | % Weight | Δ yoy | GWh |
| Hydro | 3,037 | 27.7% | 3,783 | 28.9% | -19.7% | 3,037 |
| Wind | 442 | 4.0% | 464 | 3.5% | -4.8% | 442 |
| Solar & Others | 14 | 0.1% | 35 | 0.3% | -60.2% | 14 |
| Geothermal | 1,405 | 12.8% | 1,421 | 10.8% | -1.1% | 1,405 |
| Total Renewables | 4,897 | 44.7% | 5,703 | 43.5% | -14.1% | 4,897 |
| Coal | 3,812 | 34.8% | 5,583 | 42.6% | -31.7% | 3,812 |
| CCGT | 2,166 | 19.7% | 1,705 | 13.0% | 27.0% | 2,166 |
| Oil & Gas | 92 | 0.8% | 117 | 0.9% | -21.5% | 92 |
| Total Thermal | 6,069 | 55.3% | 7,405 | 56.5% | -18.0% | 6,069 |
| Total | 10,966 | 100% | 13,108 | 100% | -16.3% | 10,966 |
| Iberia | GWh | % Weight | GWh | % Weight | Δ yoy | GWh |
| Hydro | 1,483 | 8.7% | 2,047 | 76 Weight 11.1% | -27.6% | 1,483 |
| Wind | 1,108 | 6.5% | 1,170 | 6.3% | -5.3% | 1,108 |
| Solar & Others | 6 | 0.0% | 4 | 0.0% | 25.7% | 6 |
| Total Renewables | 2,596 | 15.2% | 3,221 | 17.4% | -19.4% | 2,596 |
| Nuke | 7,084 | 41.6% | 6,650 | 35.9% | 6.5% | 7,084 |
| Coal | 4,059 | 23.8% | 5,273 | 28.5% | -23.0% | 4,059 |
| CCGT | 1,843 | 10.8% | 1,724 | 9.3% | 6.9% | 1,843 |
| Oil & Gas | 1,449 | 8.5% | 1,645 | 8.9% | -11.9% | 1,449 |
| Total Thermal | 14,436 | 84.8% | 15,291 | 82.6% | -5.6% | 14,436 |
| Total | 17,032 | 100% | 18,512 | 100.0% | -8.0% | 17,032 |
| South America | GWh | % Weight | GWh | % Weight | Δ γογ | GWh |
| Hydro | 8,878 | 50.6% | 8,465 | 51.0% | 4.9% | 8,878 |
| Wind | 1,311 | 7.5% | 1,019 | 6.1% | 28.6% | 1,311 |
| Solar & Others | | | con | 4 20/ | 20.070 | 1,511 |
| Soldi & Others | 776 | 4.4% | 690 | 4.2% | 12.5% | 776 |
| Geothermal | 776 54 | 4.4% 0.3% | 55 | 0.3% | | |
| | | | | | 12.5% | 776 |
| Geothermal Total Renewables Coal | 54 11,020 1,147 | 0.3% 62.8% 6.5% | 55 10,229 843 | 0.3% 61.6% 5.1% | 12.5% -2.3% 7.7% 36.1% | 776 54 11,020 1,147 |
| Geothermal Total Renewables Coal CCGT | 54 11,020 1,147 4,842 | 0.3% 62.8% 6.5% 27.6% | 55 10,229 843 4,625 | 0.3% 61.6% 5.1% 27.8% | 12.5% -2.3% 7.7% 36.1% 4.7% | 776 54 11,020 1,147 4,842 |
| Geothermal Total Renewables Coal CCGT Oil & Gas | 54 11,020 1,147 4,842 550 | 0.3% 62.8% 6.5% 27.6% 3.1% | 55 10,229 843 4,625 914 | 0.3% 61.6% 5.1% 27.8% 5.5% | 12.5% -2.3% 7.7% 36.1% 4.7% -39.9% | 776 54 11,020 1,147 4,842 550 |
| Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal | 54 11,020 1,147 4,842 550 6,539 | 0.3% 62.8% 6.5% 27.6% 3.1% 37.2% | 55 10,229 843 4,625 914 6,382 | 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% | 12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% | 776 54 11,020 1,147 4,842 550 6,539 |
| Geothermal Total Renewables Coal CCGT Oil & Gas | 54 11,020 1,147 4,842 550 | 0.3% 62.8% 6.5% 27.6% 3.1% | 55 10,229 843 4,625 914 | 0.3% 61.6% 5.1% 27.8% 5.5% | 12.5% -2.3% 7.7% 36.1% 4.7% -39.9% | 776 54 11,020 1,147 4,842 550 |
| Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal | 54 11,020 1,147 4,842 550 6,539 17,559 | 0.3% 62.8% 6.5% 27.6% 3.1% 37.2% | 55 10,229 843 4,625 914 6,382 16,612 | 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% | 12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% | 776 54 11,020 1,147 4,842 550 6,539 |
| Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal | 54 11,020 1,147 4,842 550 6,539 17,559 | 0.3% 62.8% 6.5% 27.6% 3.1% 37.2% | 55 10,229 843 4,625 914 6,382 16,612 | 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% | 12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% | 776 54 11,020 1,147 4,842 550 6,539 17,559 |
| Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe ¹ | 54 11,020 1,147 4,842 550 6,539 17,559 | 0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% | 55 10,229 843 4,625 914 6,382 16,612 | 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% | 12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% | 776 54 11,020 1,147 4,842 550 6,539 17,559 |
| Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro | 54 11,020 1,147 4,842 550 6,539 17,559 GWh | 0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% | 55 10,229 843 4,625 914 6,382 16,612 GWh | 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% Weight 0.2% | 12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% | 776 54 11,020 1,147 4,842 550 6,539 17,559 |
| Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind | 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 | 0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% Weight 0.2% 5.2% | 55 10,229 843 4,625 914 6,382 16,612 GWh | 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% % Weight 0.2% 5.1% | 12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% A yoy -3% -2% | 776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 |
| Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal | 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 | 0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% Weight 0.2% 5.2% 0.3% | 55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 | 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% Weight 0.2% 5.1% 0.3% | 12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% Δ yoy -3% -2% 12% | 776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 |
| Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT | 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 | 0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% Weight 0.2% 5.2% 0.3% 5.7% 45.7% | 55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613 | 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% % Weight 0.2% 5.1% 0.3% 5.6% 44.1% 15.7% | 12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% A yoy -3% -2% 12% -1% 0% -4% | 776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 |
| Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas | 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 | 0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% % Weight 0.2% 5.2% 0.3% 5.7% 45.7% 32.9% | 55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613 3,539 | 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% Weight 0.2% 5.1% 0.3% 5.6% 44.1% 15.7% 34.5% | 12.5% -2.3% 7.7% 36.1% -39.9% 2.5% 5.7% A yoy -3% -2% 12% -1% 0% -4% -8% | 776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 |
| Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe¹ Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal | 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 | 0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% Weight 0.2% 5.2% 0.3% 5.7% 45.7% 45.7% 32.9% 94.3% | 55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613 3,539 9,673 | 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% % Weight 0.2% 5.1% 0.3% 5.6% 44.1% 34.5% 94.4% | 12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% A yoy -3% -2% -1% 0% -4% -8% -4% | 776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 |
| Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas | 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 | 0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% % Weight 0.2% 5.2% 0.3% 5.7% 45.7% 32.9% | 55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613 3,539 | 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% Weight 0.2% 5.1% 0.3% 5.6% 44.1% 15.7% 34.5% | 12.5% -2.3% 7.7% 36.1% -39.9% 2.5% 5.7% A yoy -3% -2% 12% -1% 0% -4% -8% | 776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 |
| Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe¹ Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total | 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 | 0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% Weight 0.2% 5.2% 0.3% 5.7% 45.7% 15.7% 32.9% 94.3% 100% | 55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613 3,539 9,673 10,247 | 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% % Weight 0.2% 5.1% 0.3% 5.6% 44.1% 15.7% 34.5% 94.4% 100% | 12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% A yoy -3% -2% 12% -1% -4% -4% -4% -4% | 776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 |
| Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Coal CCGT North & Central America | 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 | 0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% Weight 0.2% 5.2% 0.3% 5.7% 45.7% 32.9% 94.3% 100% | 55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613 3,539 9,673 10,247 | 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% % Weight 0.2% 5.1% 0.3% 5.6% 44.1% 15.7% 34.5% 94.4% 100% % Weight | 12.5% -2.3% 7.7% 36.1% -4.7% -39.9% 2.5% 5.7% A yoy -3% -2% 12% -1% -4% -4% -4% -4% -4% | 776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 |
| Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro | 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh 495 | 0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% % Weight 0.2% 5.2% 0.3% 5.7% 45.7% 32.9% 94.3% 100% % Weight | 55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613 3,539 9,673 10,247 | 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% % Weight 0.2% 5.1% 0.3% 5.6% 44.1% 15.7% 34.5% 94.4% 100% | 12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% A yoy -3% -2% 12% -1% 0% -4% -8% -4% -4% -4% -4% -39% | 776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh |
| Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Coal CCGT North & Central America | 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 | 0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% % Weight 0.2% 5.2% 0.3% 5.7% 45.7% 45.7% 94.3% 1.00% % Weight 15.0% 81.7% | 55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613 3,539 9,673 10,247 | 0.3% 61.6% 5.1% 27.8% 100.0% % Weight 0.2% 5.1% 0.3% 5.6% 44.1% 15.7% 34.5% 94.4% 100% % Weight 24% 71% | 12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% A yoy -3% -2% -1% 0% -4% -4% -8% -4% -4% -4% -4% -4% -1% -1% -1% -1% -1% -1% -1% -1% -1% -1 | 776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh 495 2,695 |
| Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe¹ Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America² Hydro Wind Wind Wind Wind Wind Wind Wind Wind | 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh 495 2,695 | 0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% % Weight 0.2% 5.2% 0.3% 5.7% 45.7% 32.9% 94.3% 100% % Weight | 55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613 3,539 9,673 10,247 GWh 818 2,400 | 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% % Weight 0.2% 5.1% 0.3% 5.6% 44.1% 15.7% 34.5% 94.4% 100% | 12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% A yoy -3% -2% 12% -1% 0% -4% -8% -4% -4% -4% -4% -39% | 776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh |
| Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe¹ Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America² Hydro Wind Solar & Others | 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh 495 2,695 68 | 0.3% 62.8% 6.5% 6.5% 3.1% 37.2% 100.0% % Weight 0.2% 5.2% 0.3% 45.7% 15.7% 45.7% 15.7% 32.9% 94.3% 100% % Weight 15.0% 81.7% 2.1% | 55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613 3,539 9,673 10,247 GWh 818 2,400 | 0.3% 61.6% 5.1% 5.5% 38.4% 100.0% % Weight 0.2% 5.1% 0.3% 44.1% 15.7% 34.5% 94.4% 100% % Weight 24% 71% 5% | 12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% A yoy -3% -2% 12% -4% -4% -4% -4% -4% -4% -10% -10% -10% -10% -10% -10% -10% -10 | 776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh 495 2,695 68 |
| Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe¹ Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America² Hydro Wind Solar & Others Geothermal | 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh 495 2,695 68 39 3,297 | 0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% % Weight 0.2% 5.2% 0.3% 5.7% 45.7% 32.9% 94.3% 100% % Weight 15.0% 81.7% 2.1% 1.2% 1.00% | 55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613 3,539 9,673 10,247 GWh 818 2,400 169 | 0.3% 61.6% 5.1% 5.5% 38.4% 100.0% % Weight 0.2% 5.1% 0.3% 5.6% 44.1% 15.7% 34.5% 94.4% 100% % Weight 24% 71% 5% 0% | 12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% A yoy -3% -2% 12% -1% -4% -4% -4% -4% -4% -4% -4% -60% n.m. | 776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh 495 2,695 68 39 |
| Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe¹ Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America² Hydro Wind Solar & Others Geothermal Total Africa, Asia & Oceania³ | 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh 495 2,695 68 39 3,297 | 0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% % Weight 0.2% 5.2% 0.3% 45.7% 45.7% 15.7% 32.9% 94.3% 100% % Weight 15.0% 81.7% 2.1% 1.2% 100% | 55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613 3,539 9,673 10,247 GWh 818 2,400 169 - 3,387 | 0.3% 61.6% 5.1% 5.5% 38.4% 100.0% % Weight 0.2% 5.1% 0.3% 5.6% 44.1% 15.7% 34.5% 94.4% 100% % Weight 24% 71% 5% 0% 100% | 12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% A yoy -3% -2% 12% -4% -4% -4% -4% -4% -4% -60% n.m3% | 776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh 495 2,695 68 39 3,297 |
| Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe¹ Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America² Hydro Wind Solar & Others Geothermal Total Africa, Asia & Oceania³ Wind | 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh 495 2,695 68 39 3,297 GWh 201 | 0.3% 62.8% 6.5% 6.5% 3.1% 37.2% 100.0% 20.6% 5.2% 0.3% 5.7% 45.7% 15.7% 15.7% 15.7% 21.9% 2.1% 1.2% 1.00% 20.6% | 55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613 3,539 9,673 10,247 GWh 818 2,400 169 - 3,387 | 0.3% 61.6% 5.1% 5.5% 38.4% 100.0% % Weight 0.2% 5.1% 0.3% 5.6% 44.1% 15.7% 34.5% 94.4% 100% % Weight 24% 0% 5% 0% 100% % Weight 5% 0% 100% | 12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% A yoy -3% -2% 12% -1% -0% -4% -4% -4% -4% -4% -3% -12% -60% n.m3% | 776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh 495 2,695 68 39 3,297 |
| Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Rest of Europe¹ Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America² Hydro Wind Solar & Others Geothermal Total Africa, Asia & Oceania³ | 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh 495 2,695 68 39 3,297 | 0.3% 62.8% 6.5% 27.6% 3.1% 37.2% 100.0% % Weight 0.2% 5.2% 0.3% 45.7% 45.7% 15.7% 32.9% 94.3% 100% % Weight 15.0% 81.7% 2.1% 1.2% 100% | 55 10,229 843 4,625 914 6,382 16,612 GWh 19 527 27 574 4,522 1,613 3,539 9,673 10,247 GWh 818 2,400 169 - 3,387 | 0.3% 61.6% 5.1% 5.5% 38.4% 100.0% % Weight 0.2% 5.1% 0.3% 5.6% 44.1% 15.7% 34.5% 94.4% 100% % Weight 24% 71% 5% 0% 100% | 12.5% -2.3% 7.7% 36.1% 4.7% -39.9% 2.5% 5.7% A yoy -3% -2% 12% -4% -4% -4% -4% -4% -4% -60% n.m3% | 776 54 11,020 1,147 4,842 550 6,539 17,559 GWh 19 518 31 568 4,516 1,547 3,247 9,311 9,879 GWh 495 2,695 68 39 3,297 |

- Total

 1. Includes Romania, Russia, Greece, Bulgaria

 2. Includes Mexico, Panama, USA, Canada, Guatemala, Costa Rica.

 3. Includes South Africa, India.













4. Group Infrastructure & Networks





| Electricity distributed (TWh) | 1Q 2019 | 1Q 2018 | Δγογ |
|-------------------------------|---------|---------|-------|
| Italy | 57.3 | 57.2 | 0.1% |
| Iberia | 31.4 | 31.7 | -0.9% |
| South America | 34.6 | 23.2 | 49.2% |
| Rest of Europe | 4.0 | 4.0 | 0.5% |
| Total | 127.3 | 116.1 | 9.7% |

| End users ¹ (mn) | 1Q 2019 | 1Q 2018 | Δγογ |
|-----------------------------|---------|---------|-------|
| Italy | 31.4 | 31.4 | 0.0% |
| Iberia | 12.2 | 12.1 | 0.7% |
| South America | 26.4 | 19.1 | 38.3% |
| Rest of Europe | 2.9 | 2.8 | 1.3% |
| Total | 72.9 | 65.5 | 11.4% |

1.End Users represent the number of distribution delivery points at the end of the period.

5. Retail



| Energy sold (TWh) ² | 1Q 2019 | 1Q 2018 | Δγογ |
|--------------------------------|---------|---------|--------|
| Italy | 26.1 | 27.2 | -3.9% |
| Regulated | 10.0 | 11.0 | -9.3% |
| Free Market | 16.1 | 16.1 | -0.2% |
| Iberia | 22.2 | 23.5 | -5.2% |
| South America | 26.8 | 18.8 | 42.5% |
| Rest of Europe | 1.9 | 2.8 | -31.8% |
| Total | 77.1 | 72.2 | 6.7% |

| Gas sold (bmc) | 1Q 2019 | 1Q 2018 | Δγογ |
|----------------|---------|---------|--------|
| Italy | 2.2 | 2.2 | -1.0% |
| Iberia | 1.8 | 1.9 | -7.1% |
| Romania | 0.01 | 0.02 | -57.6% |
| Total | 4.0 | 4.1 | -4.1% |

^{2.} Net of energy losses.

| Power customers ³ (mn) | 1Q 2019 | 1Q 2018 | Δγογ |
|-----------------------------------|---------|---------|--------|
| Italy | 24.7 | 25.9 | -4.4% |
| Regulated | 15.9 | 17.8 | -11.0% |
| Free Market | 8.8 | 8.0 | 10.3% |
| Iberia | 10.7 | 10.8 | -0.6% |
| South America | 25.8 | 18.3 | 41.1% |
| Rest of Europe | 3.0 | 2.9 | 5.0% |
| Total | 64.3 | 57.9 | 11.2% |

| Gas customers (mn) | 1Q 2019 | 1Q 2018 | Δγογ |
|--------------------|---------|---------|-------|
| Italy | 4.2 | 4.1 | 0.3% |
| Iberia | 1.6 | 1.6 | 2.6% |
| Romania | 0.05 | 0.03 | 72.4% |
| Total | 5.8 | 5.7 | 1.3% |

^{3.} Power Customers represent clients with active contracts with Enel.

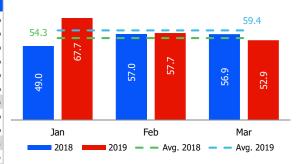
6. Italian Energy Market

Italy energy balance

| GWh | Jan-Feb 2019 | Jan-Feb 2018 | Δ γογ |
|----------------------|-----------------|-----------------|--------|
| Hydro | 5,385 | 5,332 | 1.0% |
| Thermo | 34,039 | 32,743 | 4.0% |
| - Biomass | 2,873 | 2,921 | -1.6% |
| Geothermal | 935 | 939 | -0.4% |
| Wind | 4,659 | 3,682 | 26.5% |
| PV | 2,726 | 2,081 | 31.0% |
| Total net production | 47,744 | 44,777 | 6.6% |
| Import | 7,491 | 9,510 | -21.2% |
| Export | 853 | 526 | 62.2% |
| Net import | 6,638 | 8,984 | -26.1% |
| Pumped storage | 431 | 415 | 3.9% |
| Electricity demand | 53,951 | 53,346 | 1.1% |
| C TEDALA | | | |

Source: TERNA

Pool price (€/MWh)



Source: GME













7. Main Financials & Market performance



| Enel Group figures as of December 31st, 2018. | | | | | | |
|---|---------|---------|--------|--|--|--|
| €mn | FY 2018 | FY 2017 | Δ yoy | | | |
| Revenues | 75,672 | 74,639 | 1% | | | |
| Reported EBITDA ¹ | 16,351 | 15,653 | 4% | | | |
| Ordinary EBITDA ¹ | 16,158 | 15,555 | 4% | | | |
| Reported EBIT ¹ | 9,900 | 9,792 | 1% | | | |
| Ordinary EBIT ¹ | 9,793 | 9,736 | 1% | | | |
| Rep. Group net income ¹ | 4,789 | 3,779 | 27% | | | |
| Group net ord. Income ¹ | 4,060 | 3,709 | 9% | | | |
| EPS (€) | 0.40 | 0.36 | 9% | | | |
| FFO ² | 11,075 | 10,126 | 9% | | | |
| | FY 2018 | FY 2017 | ∆ yoy | | | |
| Total assets | 165,424 | 155,641 | 6% | | | |
| Assets held for sale ¹ | 688 | 1,970 | -65% | | | |
| Shareholder's equity | 47,852 | 52,161 | -8% | | | |
| Liabilities held for sale | 407 | 1,729 | -76% | | | |
| Financial net debt | 41,089 | 37,410 | 10% | | | |
| FFO/Net debt ¹ | 27% | 27% | 0% | | | |
| Net debt ¹ /Ebitda | 2.5x | 2.4x | +0.1 x | | | |
| Capex ³ | 8,530 | 8,499 | 0% | | | |
| - Asset development | 4,720 | 4,879 | -3% | | | |
| - Asset management | 2,266 | 2,194 | 3% | | | |
| - Customers | 1,545 | 1,426 | 8% | | | |

Dividends

| €/share | FY 2 | 018 | FY 2017 | | | |
|--------------------|--------|----------|---------|----------|--|--|
| | Amount | Ex-Date | Amount | Ex-Date | | |
| Ordinary (interim) | 0.14 | 01/23/19 | 0.105 | 01/22/18 | | |
| Ordinary (Final)4 | 0.14 | 07/22/19 | 0.132 | 07/23/18 | | |
| Total DPS | 0.28 | | 0.2 | 137 | | |
| Pay out | 70 | % | 65 | % | | |

4. Final dividend 2018 to be approved by the AGM 2019.

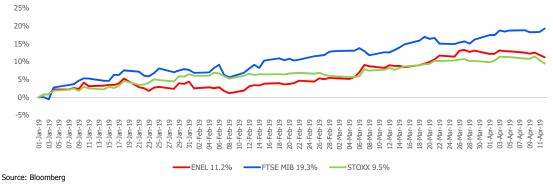
| | 31/03/2019 | 31/03/2018 | ∆ yoy |
|--------------------|------------|------------|-------|
| Share Price (€) | 5.704 | 4.970 | 14.8% |
| P/E | 12.1 | 13.3 | -8.6% |
| EV/EBITDA | 7.8 | 7.2 | 8.8% |
| Dividend Yield | 4.9% | 5.3% | -7.6% |
| Source: Bloomberg. | | | |

Enel Group's Ratings

| | Rating | Outlook | Update |
|---------|--------|---------|------------|
| Moody's | Baa2 | Stable | 01/07/2019 |
| S&P | BBB+ | Stable | 09/19/2018 |
| Fitch | A- | Stable | 02/11/2019 |

^{1.} Alternative performance indicators not envisaged in the IFRS-EU accounting standards are intended to facilitate the assessment of the Group's performance and financial position. Please refer to the press releases of the related consolidated results for the definition of these indicators.

Stock performance (01/01/2019 - 12/04/2019)



8. Disclaimer

This document contains certain forward-looking statements that reflect the Company's management's current views with respect to future events and financial and operational performance of the Company and its subsidiaries. These forward-looking statements are based on Enel S.p.A.'s current expectations and projections about future events. Because these forward-looking statements are subject to risks and uncertainties, actual future results or performance may differ materially from those expressed in or implied by these statements due to any number of different factors, many of which are beyond the ability of Enel S.p.A. to control or estimate precisely, including changes in the regulatory environment, future market developments, fluctuations in the price and availability of fuel and other risks. You are cautioned not to place undue reliance on the forward-looking statements contained herein, which are made only as of the date of this presentation. Enel S.p.A. does not undertake any obligation to publicly release any updates or revisions to any forward-looking statements to reflect events or circumstances after the date of this presentation. The information contained in this presentation does not purport to be comprehensive and has not been independently verified by any independent third party.

This presentation does not constitute a recommendation regarding the securities of the Company. This presentation does not contain an offer to sell or a solicitation of any offer to buy any securities issued by Enel S.p.A. or any of its subsidiaries.

Pursuant to art. 154-bis, paragraph 2, of the Italian Unified Financial Act of February 24, 1998, the executive in charge of preparing the corporate accounting documents at Enel, Alberto De Paoli, declares that the accounting information contained herein correspond to document results, books and accounting records.













^{2.} FFO: funds from operations after Δ WC and provisions

^{3.} Includes capex related to assets held for sale for 378 €mn at FY 2018 and 369 €mn at FY 2017.